

# FairPoint**Energy**

Fairpoint Energy uses its name under a license agreement with Fairpoint Communications Inc.

**Jan L. Fox**

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October 4, 2012

New Hampshire Public Utilities Commission  
Ms. Debra Howland  
Executive Director and Secretary  
21 S. Fruit St, Suite 10  
Concord, N.H. 03301-2429



Re: FairPoint Energy, LLC, Docket No. DM11-175

Dear Ms. Howland:

On January 31, 2012, the New Hampshire Public Utilities Commission (the “Commission”) issued a Competitive Electric Power Supplier (“CEPS”) license to FairPoint Energy, LLC (“FairPoint”).<sup>1</sup> FairPoint is submitting this letter to comply with Section Puc.2003.01(e) of the Commission’s regulations, which requires that a CEPS notify the Commission, within thirty days, of any changes to the information included in its registration application.

As a result of a September 18, 2012 Exchange Agreement among Public Power, LLC (“Public Power”), FairPoint’s parent Regional Energy Holdings, Inc. (“REH”), and Crius Energy LLC (“Crius”), a number of changes have occurred to the information FairPoint originally provided in its registration application. This letter discloses those changes and describes the Exchange Agreement in more detail.

Under the Exchange Agreement, each of the members holding ownership interests in Public Power and the stockholders owning shares of REH contributed a portion (approximately 75 percent) of their interests in Public Power and REH to Crius, each in exchange for 50 percent of the ownership interests in Crius. The Public Power members and the REH stockholders retained 25 percent of their respective ownership interests in Public Power and REH. The Exchange Agreement, thus, effected a transfer of 75 percent of the ownership interests in REH to Crius, and the remaining 25 percent of REH is owned by the same entities that owned it prior to the Exchange Agreement. Charts illustrating the pre- and post-transaction ownership structures are attached as Attachment No. 1.

<sup>1</sup> The original license was issued to FairPoint’s predecessor, Viridian Energy MD, LLC. FairPoint filed a letter in the above-captioned proceeding on May 31, 2012 informing the Commission that Viridian Energy MD had changed its name to FairPoint.

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The implementation of the Exchange Agreement necessitates the following changes to Sections 2 and 12 of FairPoint's application.

## *2. Business Address*

Effective October 1, 2012, FairPoint's new address is 1055 Washington Blvd., 7th Floor, Stamford, CT 06901.

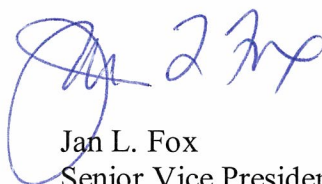
## *12. The states where FairPoint currently conducts business relating to the sale of electricity.*

FairPoint is licensed to sell electricity in Maine. FairPoint's affiliates are licensed to sell electricity at retail in the following states:

<b>Affiliate</b>	<b>State</b>
Viridian Energy, LLC	CT, MA
Viridian Energy PA LLC	DE, DC, IL, MD, NJ, PA
Viridian Energy NY LLC	NY
Cincinnati Bell Energy, LLC	OH
FTR Energy Services, LLC	NY, OH
Public Power, LLC	CT, DC, IL, MA, NY, OH, RI
Public Power & Utility, Inc.	MA
Public Power & Utility of New Jersey, LLC	NJ
Public Power & Utility of Maryland, LLC	MD
Public Power, LLC (PA)	PA

If you have any questions concerning this update to FairPoint's Application, please contact the undersigned at (203) 517-0130.

Respectfully submitted,



Jan L. Fox  
Senior Vice President and General Counsel